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November 10, 2008

VIA FIRST CLASS MAIL

The Honorable Charles L.A. Terreni
Chief Clerk/Administrator
Public Service Commission of South Carolina
Post Office Box 11649
Columbia, South Carolina 29211

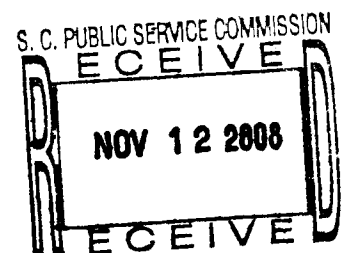
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RE: May River Water Company, Inc.; Docket No. 2007-319-W

Dear Mr. Terreni:

As you are aware, this firm represented South Atlantic Utilities, Inc. ("South Atlantic") in connection with an application to increase its water rates filed in Docket No. 2007-319-W. Subsequent to the issuance of the Order approving that increase, Jacquelyn P. Watson, CPA, filed a letter on behalf of South Atlantic notifying the Public Service Commission of South Carolina ("Commission") that it had segregated its South Carolina operations from its Georgia operations, and that its South Carolina operations were being conducted under the name of May River Water Company, Inc. ("May River") It is my understanding that the Commission has assigned this matter to this same docket.

While our firm assisted with the rate application of South Atlantic filed in Docket No. 2007-319-W, neither South Atlantic nor May River has engaged this firm to assist it with obtaining Commission approval of the transfer of South Atlantic's South Carolina operations to May River. Therefore, any communications on this matter should be directed to Mr. Thomas A. Smith, III, or another designated representative of South Atlantic or May River.



(Continued . . .)

Thank you for your assistance with this matter. Please let me know if you have any questions.

Very truly yours,

WILLOUGHBY & HOEFER, P.A.

A handwritten signature in black ink, appearing to read 'B. Mustian', with a long horizontal flourish extending to the right.

Benjamin P. Mustian

cc: Thomas A. Smith, III
Jacquelyn P. Watson, CPA
Jeffrey M. Nelson, Esquire